



**Online Financial Literacy Program**  
**FL3 – Introduction to Financial Literacy**  
**Syllabus**

### Course Description

Understanding how to read financial statements and setting short-term and long-term financial goals is important. This three-lesson course will help you better understand the following:

- 1) Financial statements
- 2) Financial planning
- 3) Sales, income and property taxes

### Objectives

Upon completion of this course, you should be able to:

- Review the different types of financial statements.
- Recognize what fees are charged on different financial statements.
- Describe how to create a viable financial plan.
- Discuss why SMART goals are important in financial planning. Explain the difference between local, state, and federal taxation.

### Assignments

There are four (4) required tasks in the course:

- Lesson 1 **Knowledge Check**: five multiple-choice questions worth 10 points.
- Lesson 2 **Progress Survey**: a five-question survey worth 10 points.
- Lesson 3 **Course Completion Survey**: a five-question survey worth 10 points.
- Lesson 3 **Reflection Report**: summarizes what you have learned in the course worth 20 points.

### Participation

- 1) Log in to the course to review the material, the videos, and the games.
- 2) Communicate with your Mentor during Lesson 2.
- 3) Communicate with your Mentor during Lesson 3.
- 4) Participate in the Corner Café discussion board. This is optional but encouraged.

### Course Calendar

Depending on your program, each module (FL1, FL2, and FL3) is designed to run one to three months. If you are in the general FL program your assignment calendar generally runs January through October. If you are in a specific program (i.e. Military, Employee Benefit, or other program) your schedule will be specific to your program and timing.